

PERSONAL INFORMATION AND PROPERTY INVENTORY FORM

PERSONAL INFORMATION

NAME:	
HOME ADDRESS:	
BIRTHDATE:	CITIZENSHIP:
BUSINESS ADDRESS:	
POSITION:	PREFERRED CONTACT NO.:

NAME OF SPOUSE:
BIRTHDATE:

CITIZENSHIP:

NAME OF COMMON CHILDREN	BIRTHDATE

PROPERTY INVENTORY

I. CASH

	TYPE OF	ACCOUNT	ACCOUNT	ESTIMATED
NAME OF INSTITUTION/BANK	ACCOUNT*	NUMBER	HOLDER**	VALUE
			TOTAL	

*SAVINGS (SA), CHECKING (CA), TIME DEPOSIT (TD), SPECIAL DEPOSIT ACCOUNT (SDA), MUTUAL FUND (MF), UTIF, ETC. **HUSBAND (H), WIFE (W), JOINT: HUSBAND & WIFE (JHB);

EITHER SPOUSE WITH CHILDREN, indicate number of children e.g. WIFE with 2 CHILDREN (WC2)

II. FAMILY HOME

TCT / CCT	ADDRESS / LOCATION	AREA	BIR	FAIR MARKET
NUMBER*	(City/Municipality)	sqm	ZONAL VALUE	VALUE

*INDICATE IF TCT or CCT

III. OTHER REAL ESTATE PROPERTIES (use additional sheets if necessary)

TCT / CCT	ADDRESS / LOCATION	CLASSIFI-	AREA	BIR	FAIR MARKET
NUMBER*	(City/Municipality)	CATION**	sqm	ZONAL VALUE	VALUE
			TOTAL		

*INDICATE IF TCT or CCT

**NOT USED IN TRADE OR BUSINESS - CAPITAL (C); USED IN TRADE OR BUSINESS - ORDINARY (O)

IV. STOCKS IN NON-LISTED COMPANIES (use additional sheets if necessary)

Privately Owned or Not Traded in Stock Market

	NO. OF	%	CURRENT BOOK	CURRENT
COMPANY	SHARES	OWNERSHIP	VALUE / SHARE	BOOK VALUE
			TOTAL	

V. STOCKS IN LISTED COMPANIES (use additional sheets if necessary)

Traded in Stock Market

	NO. OF	LATEST MARKET	
COMPANY	SHARES	VALUE/ SHARE	FAIR
		()*	MARKET VALUE
		TOTAL	

*INDICATE DATE

VI. PERSONAL EFFECTS AND OTHER ASSETS (use additional sheets if necessary)
Vehicles, Furniture, Appliances, Jewelries, and other personal effects of MORE than nominal value

ITEM	VALUE
TOTAL	

VII. LIFE INSURANCE POLICIES (use additional sheets if necessary)

INSURANCE	POLICY	TYPE OF	YEAR	YEARS TO	TYPE** OF	FACE AMOUNT
COMPANY	NUMBER	POLICY*	ISSUED	PAY	BENEFICIARY	
					TOTAL	

*TERM (T), LIFE (L), ENDOWMENT (E), INVESTMENT-LINKED (INV)

**REVOCABLE (R); IRRVOCABLE (IRR)

LIFE INSURANCE POLICIES OF SPOUSE

INSURANCE	POLICY	TYPE OF	YEAR	YEARS TO	TYPE** OF	FACE AMOUNT
COMPANY	NUMBER	POLICY*	ISSUED	PAY	BENEFICIARY	
					TOTAL	

*TERM (T), LIFE (L), ENDOWMENT (E), INVESTMENT-LINKED (INV)

**REVOCABLE (R); IRRVOCABLE (IRR)